

Financial Services Guide - Part B

V23062025

23 June 2025

RJS Wealth Management (RJSWM) Pty Ltd

ABN 24 156 207 126 is a corporate authorised representative of Modoras Pty Ltd

Peter Campbell

Authorised representative profile

This document should be read together with Part A of the RJS Wealth Management Pty Ltd Financial Services Guide (FSCG). Modoras Pty Ltd (the licensee), has authorised the distribution of the FSG.

Your planner: Peter Campbell

Your planner, Peter Campbell, is authorised by RJS Wealth Management (RJSWM) Pty Ltd to provide financial planning advice on RJSWM's behalf.

Peter's authorised representative number is 01233303.

Qualifications, memberships, and experience

Peter's qualifications, memberships and experience are as follows:

- Certified Financial Planner (CFP)
- Master of Financial Planning
- Master of International Finance
- Bachelor of Commerce
- Advanced Diploma of Financial Planning
- Diploma of Financial Planning
- Tier 1 Margin Lending: Personal Advice
- SMSF Specialist Adviser
- Tier 1 Self-Managed Superannuation Fund: Personal Advice
- Aged Care Accredited Adviser
- Ethics and Professionalism in Financial Advice
- Accredited Listed Product Adviser (ASX)
- Member of the Financial Advice Association Australia (FAAA)

Financial product advice offered by Peter

Peter is authorised by RJSWM to deal in the following products:

- deposits and payments
- personal insurance and life investments
- superannuation (all)
- managed investments
(e.g. investor-directed portfolio services)
- leveraged investments
- retirement savings accounts
- securities (e.g. shares)
- margin lending
- government debentures, stocks or bonds

Specialist advice areas

Peter's specialist advice areas include:

- self-managed super funds
- leveraged investments

If Peter identifies any other specialist areas of advice or products he believes you need but which he's not authorised to provide or recommend, he'll advise you to consult someone who is authorised.

For example, Peter is not a credit representative of Modoras Pty Ltd, so cannot provide you with credit assistance. However, if you need credit assistance, he can refer you to one of the Modoras' credit representatives.

Who is Peter associated with?

Peter is associated with RJSWM as an authorised representative.

How is Peter remunerated?

Peter is an employee of RJSWM and receives a salary. Peter may also receive a bonus based on a balanced scorecard arrangement.

His performance and that of RJSWM, is not based on or linked to dealings with any specific financial product or class of financial products.

RJSWM is entitled to receive 80% of the net total initial and ongoing fees or commissions payable to the licensee, Modoras Pty Ltd, for financial planning business written or advice provided by Peter.

Details of any fees or commissions payable will be disclosed in the statement of advice or record of advice.

How to contact Peter

Peter can be contacted in the following ways:

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