



“My goal is to help clients achieve financial security by providing real, relevant and outcome-driven financial advice.”

**Trevor Scutt**  
Senior Strategic Wealth Planner



Trevor is passionate about creating positive lifestyle choices for clients. With over 16 years in the financial services sector, Trevor has developed a reputation of bringing together multiple financial strategies into a single, comprehensive and effective financial plan that clients can understand.

This approach provides clients with peace of mind and confidence knowing that every opportunity has been considered in meeting their wealth accumulation, wealth protection, wealth transfer and cash flow objectives. Trevor has worked with a variety of clients, from those who are just starting their wealth journey through to working with clients who have an established wealth base. Trevor understands that in order to Design a personalised financial strategy that targets desired results, it is vital to work closely with other specialists including Accountants, in order to turn every stone to find what more is possible. Trevor's personal philosophy is to be wholly committed to every client, taking them to financial possibilities beyond their expectation, to a level they never thought possible.

### Qualifications

- Superannuation including Self-Managed Superannuation
- Financial Planning
- Investment Advice
- Retirement Planning
- Life and Income Protection Insurance
- Inter-generational Wealth Management
- Strategic Management
- Cashflow and Debt Management
- Business Advisory

### Professional Memberships / Achievements

- Master's Degree in Financial Planning
- Bachelor of Arts (History)
- Member, Financial Planning Association of Australia

### BOOK YOUR APPOINTMENT TODAY

 | (03) 9794 0010    | [info@rjswm.com.au](mailto:info@rjswm.com.au)    | [www.rjsanderson.com.au](http://www.rjsanderson.com.au)



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